

# Texas Department of Banking

## Special Audits Division

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### DEATH MATURITY APPLICATION FOR WITHDRAWAL OF TRUST-FUNDED PREPAID FUNERAL CONTRACT

PERMIT NUMBER _____	Principal on Deposit	\$ _____
Prepaid Funeral Contract No. _____	Accrued Interest	\$ _____
	<b>GRAND TOTAL</b>	\$ _____

\_\_\_\_\_, called SELLER, hereby advises  
\_\_\_\_\_, called DEPOSITORY, that  
\_\_\_\_\_, contract beneficiary of the above contract with SELLER,  
has died or the purchaser assigned this funeral contract for the use of \* \_\_\_\_\_,  
who has died. A photocopy of the certified death certificate of such beneficiary and a copy of the prepaid funeral  
benefit contract is attached hereto. SELLER requests the Depository for such funds, to pay SELLER all funds  
credited to such purchaser as set out above under said contract, and SELLER agrees that all such funds so paid will  
be used exclusively toward payment for the funeral of said contract beneficiary.

\* \_\_\_\_\_  
Signature of Purchaser (if applicable)

\_\_\_\_\_  
Seller's Firm Name (Permit Holder)

\_\_\_\_\_  
Signature of Seller's Approved Designated Agent

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name and Title of Seller's Approved Designated Agent

TO: Depository

A photocopy of the certified death certificate of the above deceased, a copy of the prepaid funeral benefit contract,  
and an executed copy of this form must be furnished and request made by Seller that the balance on deposit as set  
out above, plus any additional accrued interest, be paid over to it, and you are hereby authorized and directed to  
make such payment.

**\*If** the contract is to be assigned by the purchaser for the funeral of another individual that is not designated in the  
contract, then the purchaser must sign where indicated.