

**CERTIFICATE OF CANCELLATION AND APPLICATION FOR WITHDRAWAL
TRUST-FUNDED PREPAID FUNERAL CONTRACT**

To (Depository): _____

From (Seller) Name _____
Address _____
City, State, Zip _____
Telephone/Fax _____

Permit Number: _____
Prepaid Contract #: _____
Date of Contract: _____

Principal on Deposit \$ _____ Accrued Income \$ _____ Total to be Withdrawn \$ _____

Contracts sold after September 1, 2001, total to be refunded to purchaser \$ _____ (principal plus one-half of any accrued interest).
The purchaser and the seller have agreed to cancel the prepaid contract and are requesting a withdrawal of the funds on deposit for this contract.
Therefore, the depository is authorized to release and pay same as indicated above.

PURCHASER

Your signature on this application for withdrawal indicates your desire to receive a cash refund on your prepaid funeral benefit contract and to cancel the prearranged funeral. You should receive your refund within 30 days of the Seller receiving this written notice.

If you cancel your prepaid contract **WITHIN ONE YEAR** of signing it, when your payments are current, the Seller is required to refund the greater of:

- (1) 90% of the actual amount of money you paid; or
- (2) the amount of money the Seller has deposited into the approved financial institution for your contract. The money deposited for your contract does not include the amount the Seller can keep. Read the payment terms section of the prepaid contract for the amount of money that will be deposited for you.

If you cancel your prepaid contract **AFTER THE FIRST YEAR**, you will receive the amount you have paid, less the amount the Seller can keep. In addition, for any contract that was sold after September 1, 2001, the purchaser is also entitled to receive one-half of the interest earned on it. For contracts sold before September 1, 2001, the purchaser is not entitled to the interest.

If you cancel this contract at the request of the Seller, then the Seller is required to refund all money paid and the income earned.

If you are not the original purchaser of the funeral contract, you must provide legal documentation to the Seller that you have the authority to request this cancellation. If you have any complaints concerning the cancellation of your prepaid funeral contract, you may contact the Texas Department of Banking, Special Audits Division, toll-free at (877) 276-5554.

If you are canceling this contract and applying your refund to another contract from this same seller, you MUST initial this paragraph as indication that you acknowledge your refund will be applied directly to your new contract and no refund check will be issued.

(Initial here: _____)

Signature of Purchaser

Date

Street Address

City, State, Zip

STATE OF _____

COUNTY OF _____

_____, the purchaser, personally appeared before me and being first duly sworn, declared he/she signed this application in the capacity designated and stated he/she has read the application and that the statements in the application are true and correct.

Sworn to and subscribed before me this _____ day of _____, 20_____.

Signature of Notary Public

Date Commission Expires

SELLER

_____ (Seller) certifies that the amount shown on this application for withdrawal represents the allowable amount to be withdrawn under the provisions of Section 154.155 of the Texas Finance Code. To my knowledge, neither I nor any of my agents encouraged or solicited the customer to cancel this contract.

Signature of Seller's Approved Designated Agent

Date

Printed Name and Title of Seller's Approved Designated Agent