



TEXAS DEPARTMENT OF BANKING

Quarterly Report of Nonrelated Liabilities and Pledged Assets
By Branches/Agencies of Foreign Banks Pursuant to 7 TAC §3.56

Branch/Agency Name:

Report submitted for the quarter/year ending:

7 TAC §3.56. Asset Pledge Report and Additional Deposits. Each foreign bank that maintains a Texas state branch or agency that carries nonrelated liabilities on the books and records of its Texas state branch or agency must prepare and submit to the banking commissioner, on a form prescribed by the banking commissioner, a report showing: (a) the average total nonrelated liabilities, for the previous calendar quarter in accordance with 7 TAC §3.55; and (b) the assets deposited and pledged to the commissioner under 7 TAC §3.53.

I. QUARTERLY AVERAGE BALANCES FOR:

(\$ Thousands)

- A. Average Nonrelated Deposits and Credit Balances (As defined in Schedule RAL - Line 4a.) \$
B. Average Other Nonrelated Liabilities (As defined in Schedule RAL - Lines 4b(1), 4c, 4e, and 4f.) \$
C. Total Average Nonrelated Liabilities for the Quarter \$

7 TAC §3.53. Asset Deposit and Pledge Requirement Applicable to Branch or Agency with Nonrelated Deposit Liabilities. (a) Asset pledge required. A foreign bank that maintains and operates a Texas state branch or agency, and carries nonrelated deposit liabilities on the books and records of its Texas state branch or agency as liabilities of such branch or agency, must pledge and keep assets on deposit with a depository in accordance with this subchapter. (b) Amount of deposit. Subject to a minimum of \$100,000, the amount of assets required to be deposited under subsection (a), based upon the lower of principal amount or market value, is equal to the lesser of: (1) One percent (1%) of the average total nonrelated liabilities, consisting of nonrelated deposit liabilities and nonrelated other liabilities, for the previous calendar quarter of such branch or agency appearing on the books, accounts and records of such branch or agency; or (2) \$100 million.

II. CALCULATION:

- A. If line I.A. above is zero, check here [ ] and skip Sections II.B. and III. A.-C.
B. Calculate one percent (1%) of line I. C. above. \$

III. ASSETS DEPOSITED:

- A. At Federal Reserve Bank \$
B. At Other Depositories (Correspondent Banks) \$
C. Total Assets Pledged - (If line II.A. above is not checked, this amount should exceed or equal line II.B. or \$100,000, whichever is greater; up to a maximum pledge of \$100 million.) \$

Note: The required pledge amount will be in effect for the ensuing quarterly period.

Filing. The report is required to be filed for each calendar quarter as of the due date for submitted Call Reports to federal agencies.

Copies of all quarterly reports are to be retained with records of the branch/agency until the next examination and are to be made available to our examiners for review.

TEXAS DEPARTMENT OF BANKING
2601 N. Lamar Blvd.
Austin, Texas 78705
ATTN: Bank & Trust Supervision

If there are any questions regarding this report, please contact the Bank & Trust Supervision Division at 512-475-1339.

Prepared by:

Approved by:

Phone Number:

Title: